

# IPEDS 2021-22 Data Collection System

IPEDS HELP DESK (877) 225-2568 | [ipedshelp@rti.org](mailto:ipedshelp@rti.org)  
OMB NO. 1850-0582 v.29 : Approval Expires 8/31/2022  
User ID: P1373511

## Finance 2021-22

Institution: University of South Florida (137351)

User ID: P1373511

### Overview

#### Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

#### Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting. For example, if a summer term began later than usual due to Coronavirus Pandemic postponements, continue to report using the timeframes as defined in the IPEDS instructions. NCES expects that some data reported during the 2021-22 data collection year will vary from established prior trends due to the impacts of Coronavirus Pandemic. If an error edit is triggered even when submitting accurate data, please indicate in the corresponding context box or verbally to the Help Desk that the seemingly inconsistent data are accurate and reflect the effects of Coronavirus Pandemic.

#### Changes to reporting for 2021-22:

- There are no changes to the 2021-22 collection.

#### Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

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## Finance - Public Institutions' Reporting Standard

### Reporting Standard

**Please indicate which reporting standards are used to prepare your financial statements:**

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Institution: University of South Florida (137351)

## Finance - Public Institutions Using GASB Standards

**General Information: GASB-Reporting Institutions (aligned form)**

## Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

**1. Fiscal Year Calendar**

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2021.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2020"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2021"/>

**2. Audit Opinion**

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified  
 **i** Qualified (Explain in box below)  
 Don't know OR in progress (Explain in box below)

**3. Reporting Model**

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities  
 Governmental Activities  
 Governmental Activities with Business-Type Activities

**4. Intercollegiate Athletics**

a) If your institution participates in intercollegiate athletics, are the expenses accounted for as auxiliary enterprises or treated as student services?

- Auxiliary enterprises  
 Student services  
 Does not participate in intercollegiate athletics  
 Other (specify in box below)

b) If your institution participates in intercollegiate athletics, indicate the category where these revenues are included (check all that apply):

- Sales and services of educational activities  
 Sales and services of auxiliary enterprises  
 Does not have intercollegiate athletics revenue  
 Other (specify in box below)

Other Operating Revenues

**5. Endowment Assets**Does this institution or any of its foundations or other affiliated organizations own endowment assets ?

- No  
 Yes - (report endowment assets)

**6. Pension**


Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No  
 **i** Yes

**7. Postemployment Benefits Other than Pension (OPEB)**

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No  
 Yes


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## Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2020 - June 30, 2021

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions


Line no.		Current year amount	Prior year amount
<b>Assets</b>			
01	Total <u>current assets</u>	916,757,063	828,088,878
31	Depreciable <u>capital assets</u> , net of depreciation	1,237,078,531	1,245,628,205
04	Other noncurrent assets CV=[A05-A31]	137,320,846	126,684,260
05	Total <u>noncurrent assets</u>	1,374,399,377	1,372,312,465
06	<b>Total assets</b> CV=(A01+A05)	2,291,156,440	2,200,401,343
19	<b>Deferred outflows of resources</b>	341,078,292	261,431,832
<b>Liabilities</b>			
07	<u>Long-term debt, current portion</u>	14,447,422	13,393,937
08	Other current liabilities CV=(A09-A07)	133,295,554	119,009,769
09	Total <u>current liabilities</u>	147,742,976	132,403,706
10	<u>Long-term debt</u>	228,963,846	213,515,893
11	Other noncurrent liabilities CV=(A12-A10)	1,105,741,416	1,065,283,364
12	Total <u>noncurrent liabilities</u>	1,334,705,262	1,278,799,257
13	<b>Total liabilities</b> CV=(A09+A12)	1,482,448,238	1,411,202,963
20	<b>Deferred inflows of resources</b>	353,561,328	231,024,500
<b>Net Position</b>			
14	<u>Invested in capital assets, net of related debt</u>	929,676,057	941,721,099
15	<u>Restricted-expendable</u>	247,955,212	225,909,328
16	<u>Restricted-nonexpendable</u>		0
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	<input checked="" type="checkbox"/> -381,406,103	-348,024,715
18	<b>Net position</b> CV=[(A06+A19)-(A13+A20)]	796,225,166	819,605,712

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Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Description	Ending balance	Prior year Ending balance
<b>Capital Assets</b>			
21	<u>Land and land improvements</u>	21,410,885	23,648,989
22	<u>Infrastructure</u>	95,626,822	94,163,798
23	<u>Buildings</u>	1,828,115,664	1,775,887,478
32	Equipment, including art and <u>library collections</u>	264,006,375	258,615,242
27	<u>Construction in progress</u>	25,790,981	13,673,845
	<b>Total for Plant, Property and Equipment CV = (A21+ .. A27)</b>	<b>2,234,950,727</b>	<b>2,165,989,352</b>
28	<u>Accumulated depreciation</u>	961,724,647	896,340,756
33	Intangible assets, net of accumulated amortization	1,173,750	1,173,750
34	Other capital assets	12,004,461	14,605,200

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## Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2020 - June 30, 2021

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution <b>AND all of its child institutions</b>	1,540,004,965	1,491,863,376
02	Total expenses and deductions for this institution <b>AND all of its child institutions</b>	1,562,591,496	1,586,401,543
03	Change in net position during year <b>CV=(D01-D02)</b>	<input checked="" type="checkbox"/> -22,586,531	-94,538,167
04	<u>Net position</u> beginning of year for this institution <b>AND all of its child institutions</b>	819,605,712	792,814,565
05	<u>Adjustments to beginning net position</u> and other gains or losses <b>CV=[D06-(D03+D04)]</b>	-794,015	121,329,314
06	Net position end of year for this institution <b>AND all of its child institutions (from A18)</b>	796,225,166	819,605,712

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2020 - June 30, 2021

Do not report Federal Direct Student Loans (FDSL) anywhere in this section.

Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants (federal)</u>	65,162,112	68,869,877
02	<u>Other federal grants (Do NOT include FDSL amounts)</u>	<input checked="" type="checkbox"/> 30,433,769	17,345,793
03	<u>Grants by state government</u>	92,390,732	84,007,979
04	<u>Grants by local government</u>	0	712,125
05	<u>Institutional grants from restricted resources</u>	26,516,117	18,443,819
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	<b>80,208,741</b>	69,325,368
07	Total revenue that funds scholarships and fellowships	294,711,471	258,704,961
<u>Discounts and Allowances</u>			
08	<u>Discounts and allowances applied to tuition and fees</u>	155,687,009	149,922,700
09	<u>Discounts and allowances applied to sales and services of auxiliary enterprises</u>	0	0
10	Total discounts and allowances CV=(E08+E09)	<b>155,687,009</b>	149,922,700
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) <b>This amount will be carried forward to C10 of the expense section.</b>	<b>139,024,462</b>	108,782,261

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## Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2020 - June 30, 2021							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	34,298,412	37,609,017	0	0	34,298,412	37,609,017
13	Other federal grants (Do NOT include FDSL amounts)	1,335,928	1,191,821	0	0	1,335,928	1,191,821
14	Grants by state government	48,605,368	45,827,953	0	0	48,605,368	45,827,953
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	3,639,001	4,428,576	0	0	3,639,001	4,428,576
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	67,808,300	60,865,333	0	0	67,808,300	60,865,333
18	Total (from Part E1 line 8, 9 and 10)	155,687,009	149,922,700	0	0	155,687,009	149,922,700

Part B - Revenues by Source (1)

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees</u> , after deducting <u>discounts &amp; allowances</u>	260,589,793	261,250,826
Grants and contracts - operating			
02	Federal operating grants and contracts	193,786,957	188,766,970
03	State operating grants and contracts	28,165,693	36,396,382
04	Local government/private operating grants and contracts	<b>201,596,288</b>	<b>197,275,104</b>
	04a Local government operating grants and contracts		0
	04b Private operating grants and contracts	201,596,288	197,275,104
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	102,989,794	126,243,296
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>		0
26	<u>Sales and services of educational activities</u>		0
07	<u>Independent operations</u>		0
08	Other sources - operating <b>CV=[B09-(B01+ ....+B07)]</b>	<b>8,234,469</b>	<b>11,890,991</b>
09	Total operating revenues	795,362,994	821,823,569

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## Part B - Revenues by Source (2)

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	<input type="text"/>	0
11	State <u>appropriations</u>	437,246,365	428,946,531
12	<u>Local appropriations, education district taxes, and similar support</u>	<input type="text"/>	0
Grants-nonoperating			
13	Federal nonoperating grants <b>Do NOT include Federal Direct Student Loans</b>	133,675,536	88,638,824
14	State nonoperating grants	90,626,186	82,148,803
15	Local government nonoperating grants	<input type="text"/>	0
16	<u>Gifts, including contributions from affiliated organizations</u>	26,603,769	25,932,241
17	<u>Investment income</u>	36,313,392	4,173,903
18	Other nonoperating revenues <b>CV=[B19-(B10+...+B17)]</b>	2,601,623	5,518,181
19	Total nonoperating revenues	727,066,871	635,358,483
27	Total operating and nonoperating revenues <b>CV=[B19+B09]</b>	1,522,429,865	1,457,182,052
28	<u>12-month Student FTE from E12</u>	44,444	44,055
29	Total operating and nonoperating revenues per student FTE <b>CV=[B27/B28]</b>	34,255	33,076

Part B - Revenues by Source (3)

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	<input type="text" value="7,330,378"/>	19,129,891
21	<u>Capital grants and gifts</u>	<input type="text" value="10,244,722"/>	15,551,433
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> <input type="text"/>	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	17,575,100	34,681,324
25	Total all revenues and other additions	<input type="text" value="1,540,004,965"/>	1,491,863,376

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## Part C-1 - Expenses by Functional Classification


Fiscal Year: July 1, 2020 - June 30, 2021

Report Total Operating AND Nonoperating Expenses in this section

Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	446,424,018	444,243,372	322,981,725	321,260,439
02	<u>Research</u>	336,760,924	350,860,908	162,908,919	158,915,729
03	<u>Public service</u>	21,376,283	21,282,388	11,401,781	12,789,505
05	<u>Academic support</u>	156,989,018	155,482,712	80,459,490	82,232,693
06	<u>Student services</u>	64,354,772	69,189,812	35,906,671	38,181,990
07	<u>Institutional support</u>	98,480,071	99,854,118	58,371,341	58,895,092
10	<u>Scholarships and fellowships expenses, net of discounts and allowances</u> (from Part E-1, line 11)	139,024,462	108,782,261		
11	<u>Auxiliary enterprises</u>	147,554,135	175,768,582	53,194,999	60,118,556
12	<u>Hospital services</u>		0		0
13	<u>Independent operations</u>		0		0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	151,627,813	160,937,390	0	0
19	<b>Total expenses and deductions</b>	1,562,591,496	1,586,401,543	725,224,926	732,394,004


Part C-2 - Expenses by Natural Classification

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	<u>Salaries and Wages</u> (from Part C-1,Column 2 line 19)	725,224,926	732,394,004
19-3	<u>Benefits</u>	281,562,658	274,181,205
19-4	<u>Operation and Maintenance of Plant (as a natural expense)</u>	80,387,793	68,626,739
19-5	<u>Depreciation</u>	73,337,727	71,428,862
19-6	<u>Interest</u>	10,838,233	10,397,071
19-7	<u>Other Natural Expenses and Deductions</u> CV=[C19-1 - (C19-2 + ... + C19-6)]	391,240,159	429,373,662
19-1	<b>Total Expenses and Deductions (from Part C-1, Line 19)</b>	1,562,591,496	1,586,401,543
20-1	<u>12-month Student FTE (from E12 survey)</u>	44,444	44,055
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	<b>35,159</b>	36,010

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Part M-1 - Pension Information


Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	86,333,247	86,801,135
02	Net Pension liability	444,632,577	375,949,071
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> 12,926,933	23,361,555
04	Deferred outflows related to pension	158,339,274	151,850,762

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Description	Current year amount	Prior Year amount
05	OPEB expense	<input type="text" value="38,230,987"/>	35,811,889
06	Net OPEB liability	<input checked="" type="checkbox"/> <input type="text" value="523,378,900"/>	556,271,661
07	Deferred inflows related to OPEB	<input checked="" type="checkbox"/> <input type="text" value="229,257,421"/>	93,719,480
08	Deferred outflows related to OPEB	<input checked="" type="checkbox"/> <input type="text" value="182,739,018"/>	109,581,070

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2020 - June 30, 2021			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	532,155,863	513,544,652
02	Value of endowment net assets at the end of the fiscal year	692,741,042	532,155,863
03	Change in value of endowment net assets CV=[H02-H01]	160,585,179	18,611,211
03a	New gifts and additions	25,920,317	21,228,008
03b	Endowment net investment return	169,929,086	26,003,799
03c	Spending distribution for current use	-35,264,224	-28,620,596
03d	Other CV=[H03-(H03a+H03b+H03c)]	0	0

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Part N - Financial Health

Fiscal Year: July 1, 2020 - June 30, 2021			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	281,116,692	-14,065,409
02	Operating revenues + nonoperating revenues	2,037,047,197	1,755,121,642
03	Change in net position	<input checked="" type="checkbox"/> 309,516,863	37,019,383
04	Net position	2,444,407,955	2,407,388,572
05	Expendable net assets	1,374,521,315	1,061,599,028
06	Plant-related debt	372,087,645	392,522,112
07	Total expenses	1,755,930,505	1,769,187,051

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2020 - June 30, 2021						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	416,276,802	416,276,802			
02	Sales and services	102,989,794	<input type="text"/>	102,989,794		<input type="text"/>
03	Federal grants/contracts (excludes Pell Grants)	235,748,435	<input type="text" value="235,748,435"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Revenue from the state government:						
04	State appropriations, current & capital	444,576,743	<input type="text" value="444,576,743"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
05	State grants and contracts	28,165,693	<input type="text" value="28,165,693"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Revenue from local governments:						
06	Local appropriation, current & capital	0	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
07	Local government grants/contracts	0	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
08	Receipts from property and non- property taxes	<input type="text"/>				
09	Gifts and private grants, NOT including capital grants	<input type="text" value="228,200,057"/>				
10	Interest earnings	<input type="text" value="36,313,392"/>				
11	<u>Dividend earnings</u>	<input type="text"/>				
12	<u>Realized capital gains</u>	<input type="text"/>				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2020 - June 30, 2021						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	289,839,428	270,910,410	18,929,018		
03	Payment to state retirement funds (may be included in line 02 above)	54,219,751	50,293,206	3,926,545		
04	Current expenditures <b>including</b> salaries	1,252,543,266	1,122,320,266	130,223,000		
Capital outlays						
05	Construction	38,147,206	38,147,206			
06	Equipment purchases	15,294,498	13,359,385	1,935,113		
07	Land purchases	0				
08	Interest on debt outstanding, all funds and activities	11,569,433				

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2020 - June 30, 2021		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	226,909,830
02	Long-term debt issued during fiscal year	30,486,510
03	Long-term debt retired during fiscal year	13,985,072
04	Long-term debt outstanding at end of fiscal year	243,411,268
05	Short-term debt outstanding at beginning of fiscal year	
06	Short-term debt outstanding at end of fiscal year	

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2020 - June 30, 2021		
Assets		
	Category	Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	<input type="text" value="1,810,011"/>
08	Total cash and security assets held at end of fiscal year in bond funds	<input type="text"/>
09	Total cash and security assets held at end of fiscal year in all other funds	<input type="text" value="822,013,605"/>

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

**Prepared by**

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:

<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact
<input type="radio"/>	Finance Contact	<input type="radio"/>	Academic Library Contact	<input checked="" type="radio"/>	Other

Name:

Email:

How many staff from your institution only were involved in the data collection and reporting process of this survey component?

Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component?  
*Exclude the hours spent collecting data for state and other reporting purposes.*

Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="24.00"/> hours	<input type="text" value="48.00"/> hours	<input type="text" value="8.00"/> hours	<input type="text" value="4.00"/> hours
Other offices	<input type="text"/> hours	<input type="text" value="2.00"/> hours	<input type="text"/> hours	<input type="text"/> hours



Institution: University of South Florida (137351)

User ID: P1373511

## Summary

### Finance Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the [Data Center](#) and sent to your institution's CEO in November 2021.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues	Core revenues per FTE enrollment
Tuition and fees	\$260,589,793	18%	\$5,863
State appropriations	\$437,246,365	30%	\$9,838
Local appropriations	\$0	0%	\$0
Government grants and contracts	\$446,254,372	31%	\$10,041
Private gifts, grants, and contracts	\$228,200,057	16%	\$5,135
Investment income	\$36,313,392	3%	\$817
Other core revenues	\$28,411,192	2%	\$639
<b>Total core revenues</b>	<b>\$1,437,015,171</b>	<b>100%</b>	<b>\$32,333</b>
Total revenues	\$1,540,004,965	N/A	\$34,650

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expenses			
Expense function	Reported values	Percent of total core expenses	Core expenses per FTE enrollment
Instruction	\$446,424,018	32%	\$10,045
Research	\$336,760,924	24%	\$7,577
Public service	\$21,376,283	2%	\$481
Academic support	\$156,989,018	11%	\$3,532
Institutional support	\$98,480,071	7%	\$2,216
Student services	\$64,354,772	5%	\$1,448
Other core expenses	\$290,652,275	21%	\$6,540
<b>Total core expenses</b>	<b>\$1,415,037,361</b>	<b>100%</b>	<b>\$31,839</b>
Total expenses	\$1,562,591,496	N/A	\$35,159

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

Calculated value	
	Calculated value
FTE enrollment	44,444

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

## Edit Report

## Finance

Source	Description	Severity	Resolved	Options
<b>Screen: Statement of net position (1)</b>				
Screen Entry	The value of this field is expected to be greater than zero. Please correct your data or explain. (Error #5148)	Explanation	Yes	
Reason	The deficit in unrestricted net position can be attributed to the recognition of long-term liabilities(i.e., other postemployment benefits payable and net pension liabilities) in the current unrestricted funds that are expected to be paid over time and financed by future appropriations.			
<b>Screen: Changes to Net Position</b>				
Screen Entry	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
<b>Screen: Scholarships &amp; Fellowships</b>				
Screen Entry	The amount reported is outside the expected range of between 8,672,897 and 26,018,689 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Other federal grants increased significantly due to Higher Education Emergency Relief Act (HEERF) grants.			
<b>Screen: Revenues Part 3</b>				
Screen Entry	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
<b>Screen: Pension Information</b>				
Screen Entry	The amount reported is outside the expected range of between 15,185,011 and 31,538,099 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Deferred inflows related to pension decreased significantly because actual investment performance was 3.08 percent versus the long term annual investment return assumption of 6.80 percent.			
<b>Screen: OPEB Information</b>				
Screen Entry	The amount reported is outside the expected range of between 60,917,662 and 126,521,298 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Deferred inflows related to OPEB increased significantly as a result of changes in actuarial assumptions, including updated health care costs and premiums, trend rates, mortality rates, and active plan election assumptions. The impact of the repeal of an excise tax that had previously been factored in further contributed to the increase.			
Screen Entry	The amount reported is outside the expected range of between 71,227,696 and 147,934,444 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Deferred outflows related to OPEB increased significantly due to an increase in the University's proportionate share of the State plan liability from 4.39 percent to 5.09 percent.			
Screen Entry	The amount reported for Net OPEB liability (Part M-2 - line 06) is not expected to be greater than the amount of Net Pension liability (Part M-1 - line 02). Please explain or contact the IPEDS Help Desk for assistance. (Error #5820)	Explanation	Yes	
Reason	Although the net pension liability is greater than the net OPEB liability in total at the State level, the University's proportionate share of the OPEB liability of 5.09 percent is significantly higher than the University's proportionate share of the pension liability of less than 1 percent.			
<b>Screen: Financial Health</b>				
Screen Entry	The amount reported is outside the expected range of between 18,509,692 and 55,529,074 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The change in net position increased significantly from the prior year primarily due to an increase in investment income of well over \$200 million. Further contributing to the increase in the change in net position were funds received under the Higher Education Emergency Relief Act (HEERF).			