

ACTIVE VENDORS:

Fidelity

JT Carpenter <i>Serving all locations</i>		jt.carpenter@fmr.com
Gene Varela <i>Serving all locations</i>		gene.varela@fmr.com
Customer Service	(800) 343-0860	

TIAA

Howard Reiff <i>Serving all locations</i>	(813) 632-5109	hreiff@tiaa.org
Customer Service	(800) 842-2252	

FROZEN VENDORS:

AIG Retirement Services

Jill VanderKam	(813) 989-1662	jill.vanderkam@aig.com
Janine Stubbs	(813) 326-2255	janine.stubbs@aig.com

VOYA and Jefferson National and Symetra Financial

Shane Isaac	(813) 263-9107	sisaac@gaborfs.com
Casey Caldwell	(727) 744-5080	ccaldwell@gaborfs.com

METLIFE

Karen Jones	(727) 389-2962	karenjones@mycoastalwealth.com
Natasha Knox	(727) 333-5999	nknox@mycoastalwealth.com
Customer Service	(800) 560-5001	

Horace Mann

Gary Cucchi	(813) 600-3268	gary.cucchi@horacemann.com
Customer Service	(800) 999-1030	https://horacemann.com/

T. Rowe Price

Customer Service	(800) 492-7670	https://www.troweprice.com/personal-investing/home.html
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Vanguard

Customer Service	(800) 569-4903	https://investor.vanguard.com/home/
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Massachusetts Mutual

Customer Service	(800) 272-2216	https://www.massmutual.com/
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Prudential Insurance

Customer Service	(877) 778-2100 (800) 458-6333 Fax: (866) 439-8602	https://www.prudential.com/welcome-back
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Questions (813) 974-2970